

This report provides key demographic and economic data for Illinois Congressional District 13. It is made available by the DuPage Workforce Board, Workforce Board of Northern Cook County, and Workforce Investment Board of Will County.¹

At A Glance

- The Congressional District's current **population** of 938,582 is expected to increase by 78,166 (8%) over the next ten years.
- Ten **employers** in this Congressional District have 2,000 or more employees. These large employers represent six different industry sectors.
- By 2016, this Congressional District is projected to create 45,289 **new jobs** with positions in business and financial operations and healthcare practitioners and technicians representing the largest numbers of new jobs.
- The Congressional District's largest industry sector of employment is retail trade followed by healthcare and social assistance.
- Educational attainment in the 13th Congressional District overall is higher than the State's. 72.5% of residents have some college or higher and 45.6% have a bachelor's degree or higher, as compared to the State's rates of 59.2% and 30.8% respectively.

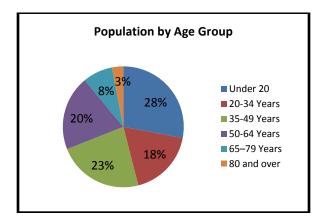
Population

• The Congressional District's current population of 938,582 is expected to grow at a much higher rate that the State's population.

| Projected Population Growth | | | | | | | |
|-----------------------------|------------|------------|-------------------------|-------------|------------|--------------------------|-------------|
| | 2011 | 2016 | 2011- 2016 Change | % Change | 2021 | 2011 - 2021 Change | % Change |
| Congressional District | 938,562 | 995,449 | 56,887 | 6% | 1,016,728 | 78,166 | 8% |
| Illinois | 12,889,318 | 13,166,534 | 277,216 | 2% | 13,223,118 | 333,800 | 3% |

EMSI Complete Employment – 2011, 4th quarter

• The proportion of the Congressional District's population that is 20-34 years of age is 3% lower than the State's population while its 35-49 years of age is 3% higher than the State's population.



| 2011 Population by Age Group | | | | | | |
|------------------------------|----------|----------|------------|-------|--|--|
| | | % of | | % of | | |
| Age Group | District | District | State | State | | |
| Under 20 | 263,472 | 28% | 3,484,426 | 27% | | |
| 20-34 Years | 169,818 | 18% | 2,676,739 | 21% | | |
| 35-49 Years | 212,085 | 23% | 2,633,386 | 20% | | |
| 50-64 Years | 185,359 | 20% | 2,455,158 | 19% | | |
| 65–79 Years | 77,858 | 8% | 1,157,078 | 9% | | |
| 80 and over | 29,970 | 3% | 472,531 | 4% | | |
| Total | 938,562 | 100% | 12,879,318 | 100% | | |

¹ With the exception of educational attainment data, all data in this report has been compiled at the zip code level. Consequently, regardless of whether a portion or entire zip code area is included in the congressional district, data for the entire zip code area is reflected in report data.

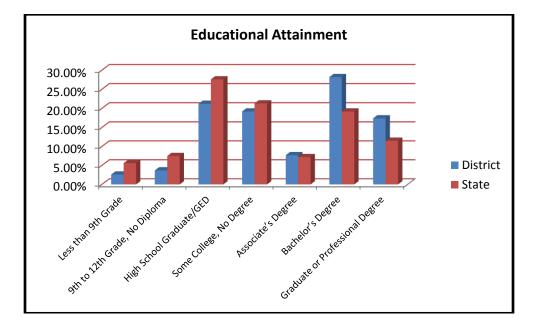


Educational Attainment

- A significantly higher percentage of the Congressional District's population ages 25 and over have attained a bachelor's degree or higher (45.6%) than the State attainment rate (30.8%).
- The percent of individuals who have completed some postsecondary education is 72.5% as compared to the State's rate of 59.2%.

| Educational Attainment for Individuals Age 25 Years and Over ² | | | | | |
|--|----------|-------|--|--|--|
| Level of Attainment | District | State | | | |
| Less than 9 th Grade | 2.6% | 5.6% | | | |
| 9 th to 12 th Grade, No Diploma | 3.7% | 7.5% | | | |
| High School Graduate (includes GED) | 21.2% | 27.6% | | | |
| Some College, No Degree | 19.2% | 21.3% | | | |
| Associate's Degree | 7.7% | 7.2% | | | |
| Bachelor's Degree | 28.2% | 19.2% | | | |
| Graduate or Professional Degree | 17.4% | 11.5% | | | |
| Percent Some College or Higher | 72.5% | 59.2% | | | |
| Percent Bachelor's Degree or Higher | 45.6% | 30.8% | | | |

2010 American Community Survey 1-Year Estimates



Industry Sector Employment

Between 2006 and 2011

- The Congressional District gained 4,709 jobs in the past 5 years while the State lost 103,587 jobs overall.
- The industry sectors gaining the most jobs over the past 5 years were healthcare and social assistance (10,453) and management of companies (3,628).
- Industry sectors with the largest job loss between 2006 and 2011 were construction (-9,254) and retail trade (-3,909).

| Jobs | | | | | | |
|------|----------|---------------|---------------|------------|--|--|
| Year | District | 5 Year Net | District % | State % | | |
| | | Change | Change | Change | | |
| 2006 | 597,197 | | | | | |
| 2011 | 601,906 | 4,709 | 1% | (1%) | | |
| 2016 | 647,195 | 45,208 | 8% | 6% | | |

EMSI Complete Employment – 2011, 4th quarter

² 2010 American Community Survey 1-Year Estimates, Selected Social Characteristics in the United States, U.S. Census Bureau http://factfinder2.census.gov/faces/tableservices/jsf/pages/productview.xhtml?pid=ACS_10_1YR_DP02&prodType=table

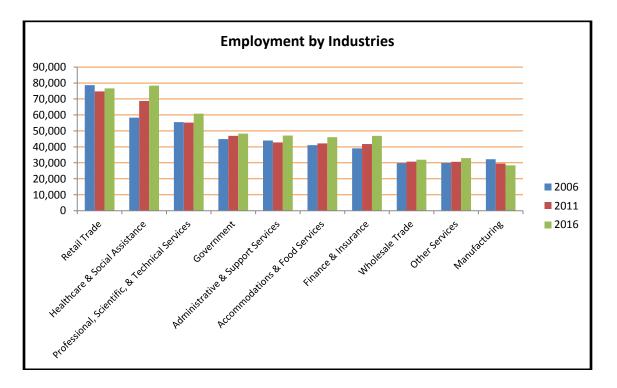


Looking Forward to 2016

- Over the next five years the 13th Congressional District is expected to gain 45,289 jobs, with jobs growing at a much higher rate than the State's projected rate. The healthcare and social assistance industry sector is projected to add 9,568 jobs followed by the professional, scientific, and technical services industry sector with 5,531 additional jobs.
- Retail trade is currently the largest industry sector, with 74,711 jobs and average earnings per worker, with benefits, of \$33,878. The healthcare and social assistance sector, now the second largest sector, is expected to surpass retail trade and be the largest sector by 2016.
- In Congressional District 13, the average earnings per worker, including benefits, is \$57,089 which is higher than the State average of \$55,276.

| Employment by Top Industries | | | | | |
|--|--------|--------|--------|---------------------|--|
| Industry | 2006 | 2011 | 2016 | Change 2006-2016 | |
| Retail Trade | 78,620 | 74,711 | 76,664 | (1,956) | |
| Healthcare and Social Assistance | 58,307 | 68,760 | 78,328 | 20,021 | |
| Professional, Scientific, and Technical Services | 55,457 | 55,233 | 60,764 | 5,307 | |
| Government | 44,910 | 46,871 | 48,249 | 3,339 | |
| Administrative/ Support/ Waste Management/Remediation Services | 43,944 | 42,732 | 47,092 | 3,148 | |
| Accommodation and Food Services | 41,088 | 42,170 | 46,117 | 5,029 | |
| Finance and Insurance | 39,021 | 41,728 | 46,862 | 7,841 | |
| Wholesale Trade | 29,869 | 30,771 | 31,947 | 2,078 | |
| Other Services (except Public Administration) | 29,946 | 30,610 | 32,921 | 2,975 | |
| Manufacturing | 32,213 | 29,511 | 28,477 | (3,736) | |

EMSI Complete Employment – 2011, 4th quarter





Largest Employers

- The 13th Congressional District has 10 employers with 2,000 or more employees.
- The largest employers in the District represent 6 industry sectors with healthcare and social assistance having the most employers and jobs.
- Edward Hospital and Health Service is the largest employer with 5,000 employees.

| Largest Employers | | | | |
|--------------------------------------|-----------|--|--|--|
| Employer by Industry | Employees | | | |
| Manufacturing | | | | |
| Electro-motive Diesel Inc | 2,640 | | | |
| Argonne National Laboratory | 2,900 | | | |
| Wholesale Trade | | | | |
| BP Chemical Co | 4,000 | | | |
| Retail Trade | | | | |
| Ace Hardware | 2,000 | | | |
| Administrative and Support and Waste | | | | |
| Management and Remediation Services | | | | |
| Abercrombie & Kent Inc | 3,000 | | | |
| Healthcare and Social Assistance | | | | |
| Edward Hospital & Health Service | 5,000 | | | |
| Palos Community Hospital | 2,600 | | | |
| Provena St Joseph Medical Center | 2,500 | | | |
| Advocate Good Samaritan Hospital | 2,500 | | | |
| Accommodation and Food Services | | | | |
| Mc Donald's Hamburgers | 3,000 | | | |
| Business data by Claritas | | | | |

Occupations

Between 2006 and 2011

• Over the past 5 years, healthcare practitioner occupations grew the most adding 3,893 jobs in the Congressional District. The second largest growth was in business and financial operations occupations with 3,607 new jobs.

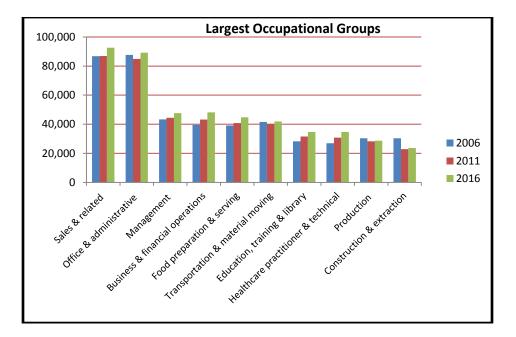
- Occupational groups with the highest rate of growth were healthcare support occupations (20%) and personal care and service occupations (13%).
- Construction and extraction occupations lost the most jobs (-7,426) followed by office and administrative support occupations (-2753).
- The largest occupational group in the Congressional District is sales and related occupations with 86,861 jobs followed by office and administrative support occupations with 84,864 jobs.

| Top Ten Largest Occupational Groups | | | | | | |
|--|--------|--------|--------|---------------------|--|--|
| Occupational Group | 2006 | 2011 | 2016 | Change 2006-2016 | | |
| Sales and related occupations | 86,758 | 86,861 | 92,568 | 5,810 | | |
| Office and administrative support occupations | 87,617 | 84,864 | 89,195 | 1,578 | | |
| Management occupations | 43,333 | 44,432 | 47,655 | 4,322 | | |
| Business and financial operations occupations | 39,565 | 43,172 | 48,191 | 8,626 | | |
| Food preparation and serving related occupations | 39,113 | 40,759 | 44,746 | 5,633 | | |
| Transportation and material moving occupations | 41,561 | 40,015 | 41,907 | 346 | | |
| Education, training, and library occupations | 28,240 | 31,576 | 34,594 | 6,354 | | |
| Healthcare practitioners and technical occupations | 26,913 | 30,806 | 34,584 | 7,671 | | |
| Production occupations | 30,298 | 28,236 | 28,695 | (1,603) | | |
| Construction and extraction occupations | 30,309 | 22,881 | 23,634 | (6,675) | | |



Looking Forward to 2016

- Over the next 5 years, sales and related occupations are expected to have the largest job growth, adding 5,707 jobs. Business and financial operations occupations are expected to have the second largest gain with 5,019 additional jobs.
- Legal occupations earn the highest average hourly wage of \$40.02 followed by management occupations averaging \$38.20 per hour.
- The highest proportional growth is projected for healthcare support occupations with a 16% increase, followed by personal care and services with a 14% increase.



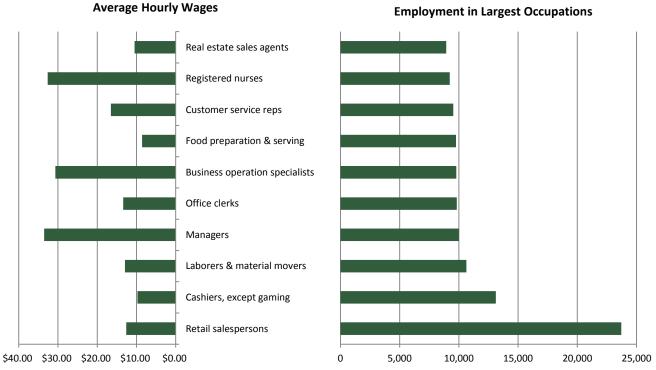
Occupations Poised for Growth in 2016

• Retail salespersons and cashiers are the two largest occupations in the Congressional District. However, there are several of the largest occupations that are high skilled and high wage jobs, such as manager, business operations specialists, customer service representatives, and registered nurses.

| Largest Occupations | | | | | |
|--|--------|-------------------------------|--|--|--|
| Occupation | 2011 | Average Hourly Earnings | | | |
| Retail salespersons | 23,707 | \$12.63 | | | |
| Cashiers, except gaming | 13,127 | \$9.76 | | | |
| Laborers and freight, stock, and material movers, hand | 10,640 | \$12.92 | | | |
| Managers, all other | 10,000 | \$33.53 | | | |
| Office clerks, general | 9,828 | \$13.38 | | | |
| Business operation specialists, all other | 9,789 | \$30.66 | | | |
| Combined food preparation and serving workers, including fast food | 9,757 | \$8.57 | | | |
| Customer service representatives | 9,526 | \$16.53 | | | |
| Registered nurses | 9,231 | \$32.64 | | | |
| Real estate sales agents | 8,939 | \$10.49 | | | |

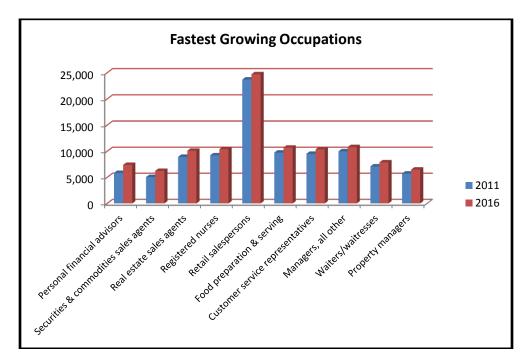


In the top ten largest occupations, managers have the highest hourly earnings of \$33.53 per hour followed by registered • nurses at \$32.64 per hour.



Employment in Largest Occupations

Personal financial advisors and securities, commodities, and financial service sale agents are the fastest growing • occupations in the Congressional District.





Occupations Requiring Educational Attainment

- In the 13th Congressional District, the largest occupation requiring a post secondary vocational award or higher is business operation specialists.
- Five of the top ten occupations requiring an educational attainment beyond high school completion are also among the fastest growing occupations: registered nurses; real estate sales agents; personal financial advisors, property, real estate, and community association managers; and securities, commodities, and financial service sales agents.

| Largest Occupations Requiring an Education Attainment Level | | | | | |
|--|-------|--------------------------------|--|--|--|
| | 2011 | | | | |
| Occupations | Jobs | Educational Attainment Level | | | |
| Business operation specialists, all other | 9,789 | Bachelor's degree | | | |
| Registered nurses | 9,231 | Associate's degree | | | |
| Real estate sales agents | 8,939 | Postsecondary vocational award | | | |
| Elementary school teachers, except special education | 6,161 | Bachelor's degree | | | |
| Personal financial advisors | 5,856 | Bachelor's degree | | | |
| General and operations managers | 5,850 | Degree plus work experience | | | |
| Accountants and auditors | 5,812 | Bachelor's degree | | | |
| Teachers and instructors, all other | 5,810 | Bachelor's degree | | | |
| Property, real estate, and community association managers | 5,744 | Bachelor's degree | | | |
| Securities, commodities, and financial services sales agents | 5,068 | Bachelor's degree | | | |