

This report provides key demographic and economic data for Illinois Congressional District 5. It is made available by the Chicago Workforce Investment Council.¹

At A Glance

- The Congressional District's current population of 1,083,775 is expected to decrease over the next ten years.
- Twelve **employers** in the Congressional District have 2,000 or more employees. The largest employer is Loyola University Hospital with 8,000 employees
- By 2016, this Congressional District is projected to create 29,838 new **jobs** with positions as in education, training, and library occupations and personal care and service occupations representing the largest number of new jobs.
- The Congressional District's **largest industry sector** of employment is healthcare and social assistance followed by accommodation and food services.
- **Educational attainment** in the 5th Congressional District overall are higher than the State's. 62.0% of the residents have some college or higher and 40.3% have a bachelor's degree or higher, as compared to the State's rates of 59.2% and 30.8% respectively.

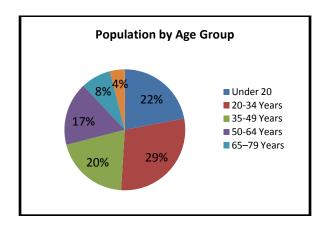
Population

• The Congressional District's current population of 1,083,775 is expected to decrease slightly over the next ten years as compared to the State's projected 3% growth rate.

Projected Population Growth							
			2011 –				
			2016	%		2011-2021	%
	2011	2016	Change	Change	2021	Change	Change
Congressional District	1,083,775	1,079,641	(4,134)	0%	1,072,588	(11,187)	(1%)
Illinois	12,889,318	13,166,534	277,216	2%	13,223,118	333,800	3%

EMSI Complete Employment – 2011, 4th quarter

• The proportion of the Congressional District's population ages 20 to 34 years is significantly higher than the State's population; all other age groups are the same or lower.



2011 Population by Age Group					
Age Group	District	% of District	State	% of State	
Under 20	233,033	22%	3,484,426	27%	
20-34 Years	314,379	29%	2,676,739	21%	
35-49 Years	220,593	20%	2,633,386	20%	
50-64 Years	187,979	17%	2,455,158	19%	
65-79 Years	86,968	8%	1,157,078	9%	
80 and over	40,823	4%	472,531	4%	
Total	1,083,775	100%	12,879,318	100%	

EMSI Complete Employment – 2011, 4th quarter

¹ With the exception of educational attainment data, all data in this report has been compiled at the zip code level. Consequently, regardless of whether a portion or entire zip code area is included in the congressional district, data for the entire zip code area is reflected in report data.

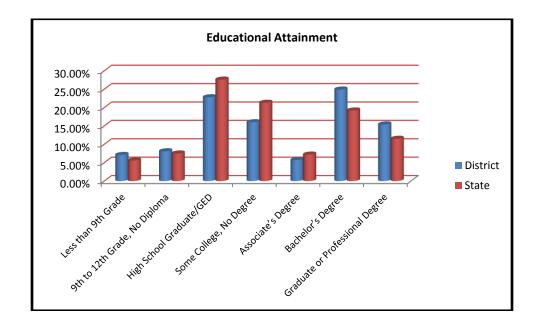
The Workforce Boards

Educational Attainment

- A much higher percentage of the Congressional District's population ages 25 and over have attained a bachelor's degree or higher (40.3%) than the State attainment rate (30.8%).
- The percent of individuals who have completed some postsecondary education is 62.0% as compared to the State's rate of 59.2%.

Educational Attainment for Individuals Age 25 Years and Over ²					
Level of Attainment District State					
Less than 9 th Grade	7.1%	5.6%			
9 th to 12 th Grade, No Diploma	8.1%	7.5%			
High School Graduate (includes GED)	22.8%	27.6%			
Some College, No Degree	16.0%	21.3%			
Associate's Degree	5.7%	7.2%			
Bachelor's Degree	24.9%	19.2%			
Graduate or Professional Degree	15.4%	11.5%			
Percent Some College or Higher	62.0%	59.2%			
Percent Bachelor's Degree or Higher 40.3% 30.8%					

2010 American Community Survey 1-Year Estimates



Industry Sector Employment

Between 2006 and 2011

- The Congressional District lost 19,193 jobs during the past 5 years while the State lost 103,587 jobs overall.
- The industry sectors gaining the most jobs over the past 5 years were healthcare and social assistant (5,616) and educational services (4,646).

Jobs					
Year	District	5 Year Net Change	District % Change	State % Change	
2006	597,953				
2011	578,760	(19,193)	(3%)	(1%)	
2016	608,598	29,838	5%	6%	

EMSI Complete Employment – 2011, 4th quarter

• The 5th Congressional District lost jobs at a greater rate (-3%) than the State over the past five years (-1%). Industry sectors with the largest job loss between 2006 and 2011 were manufacturing (-10,661) and construction (-7,555).

² 2010 American Community Survey 1-Year Estimates, Selected Social Characteristics in the United States, U.S. Census Bureau http://factfinder2.census.gov/faces/tableservices/jsf/pages/productview.xhtml?pid=ACS_10_1YR_DP02&prodType=table

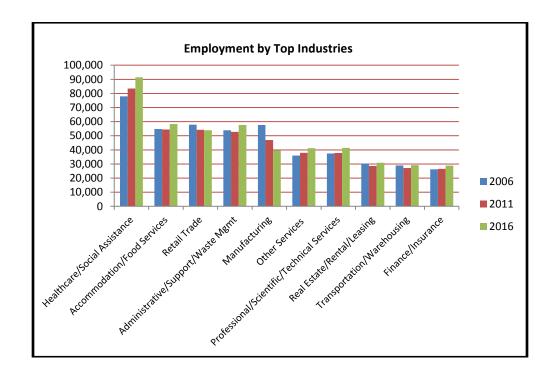


Looking Forward to 2016

- Over the next five years the 5th Congressional District is expected to gain 29,838 jobs with jobs projected to grow at a rate (5%) slightly less than the State (6%). The healthcare and social assistance industry sector is projected to add the largest number of jobs (7,906) followed by administrative/support/waste management/remediation services (4,879).
- Healthcare and social assistance is currently the largest industry sector, with 83,509 jobs and average earnings per worker, with benefits, of \$54,958. It is projected that healthcare and social assistance will continue to be the largest industry sector of employment through 2016.
- Manufacturing is expected to have the greatest job loss (-7,360).
- In Congressional District 5, the average earnings per worker, including benefits, is \$56,484 which is slightly higher than the State average of \$55,276.

Employment by Top Industries					
				2006 – 2011	
Industry	2006	2011	2016	Change	
Healthcare and Social Assistance	77,893	83,509	91,415	13,522	
Accommodation and Food Services	54,855	54,427	58,289	3,434	
Retail Trade	57,843	54,204	53,889	(3,954)	
Administrative/Support/Waste					
Management/Remediation Services	53,916	52,726	57,605	3,689	
Manufacturing	57,602	46,941	39,581	(18,021)	
Other Services (except Public Administration)	35,979	37,869	41,252	5,273	
Professional, Scientific, and Technical Services	37,486	37,854	41,461	3,975	
Real Estate and Rental and Leasing	30,170	28,593	30,882	712	
Transportation and Warehousing	28,982	27,189	29,222	240	
Finance and Insurance	26,234	26,619	28,882	2,648	

EMSI Complete Employment – 2011, 4th quarter





Largest Employers

- Congressional District 5 has 12 employers with 2,000 or more employees.
- The largest employers in the Congressional District represent 8 industry sectors with healthcare and social assistance having the most employers and jobs.
- Loyola University Hospital is the largest employer with 8,000 employees followed by Northwestern Memorial Hospital with 6,000 employees.

Largest Employers				
Employer by Industry	Employees			
Manufacturing				
Alberto-culver Co	2,200			
Retail Trade				
Urban Retail Properties LLC	2,000			
Information				
Chicago Tribune	2,100			
Tribune Company	2,000			
Tribune Broadcasting Company	3,400			
Finance and Insurance				
MB Financial Bank	2,000			
Administrative and Support and Waste				
Management and Remediation				
Services				
Kimco Corporation	3,500			
Educational Services				
Truman College	2,000			
Healthcare and Social Assistance				
Loyola University Hospital	8,000			
Northwestern Memorial Hospital	6,000			
Advocate II Masonic Medical Center	2,600			
Government				
Chicago Water Commissioner's	2,000			

Business data by Claritas

Occupations

Between 2006 and 2011

- Over the past 5 years, education, training, and library occupations grew the most adding 3,182 jobs at a rate of 13%. The second largest growth was in personal care and service occupations which added 3,076 jobs at a rate of 13%.
- Production occupations (-7,463) lost the most jobs followed by office and administrative and support occupations (-7,111).
- The largest occupational group in the Congressional District is office and administrative support occupations (77,057) followed by sales and related occupations (71,037).

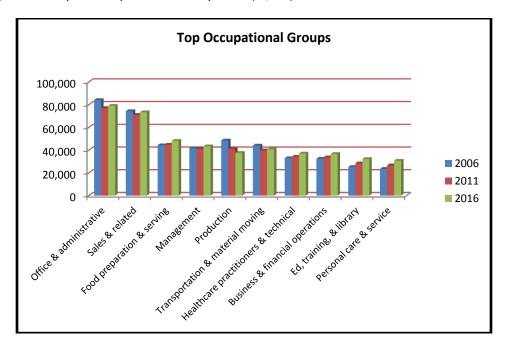
Largest Occupational Groups					
Occupational Group	2006	2011	2016	2006 – 2016 Change	
Office and administrative support occupations	84,168	77,057	78,998	(5,170)	
Sales and related occupations	74,342	71,037	73,389	(953)	
Food preparation and serving related occupations	44,325	44,807	48,220	3,895	
Management occupations	41,734	41,151	43,456	1,722	
Production occupations	48,484	41,021	37,555	(10,929)	
Transportation and material moving occupations	44,018	39,825	40,642	(3,376)	
Healthcare practitioners and technical occupations	32,892	34,173	37,029	4,137	
Business and financial operations occupations	32,449	33,632	36,635	4,186	
Education, training, and library occupations	25,182	28,364	32,180	6,998	
Personal care and service occupations	23,533	26,609	30,701	7,168	

EMSI Complete Employment – 2011, 4th quarter



Looking Forward to 2016

- Over the next 5 years, personal care and service occupations are expected to have the largest job growth, adding 4,092 jobs. Education, training, and library occupations are expected to have the second largest job growth, adding 3,816 jobs.
- Legal occupations earn the highest average hourly wage of \$50.99 followed by computer and mathematical science occupations averaging \$35.70 per hour.
- The largest job loss is expected in production occupations (-3,466).



Occupations Poised for Growth in 2016

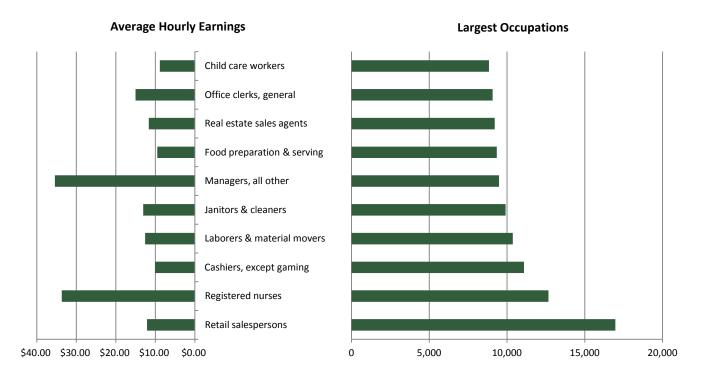
• Retail salespersons and registered nurses are the two largest occupations in the Congressional District.

Largest Occupations					
		Average Hourly			
Occupation	2011	Earnings			
Retail salespersons	16,964	\$12.09			
Registered nurses	12,663	\$33.67			
Cashiers, except gaming	11,090	\$10.06			
Laborers and freight, stock, and material movers, hand	10,376	\$12.57			
Janitors and cleaners, except maids and housekeeping					
cleaners	9,906	\$13.08			
Managers, all other	9,491	\$35.44			
Combined food preparation and serving workers,					
including fast food	9,342	\$9.52			
Real estate sales agents	9,205	\$11.66			
Office clerks, general	9,081	\$15.03			
Child care workers	8,836	\$8.87			

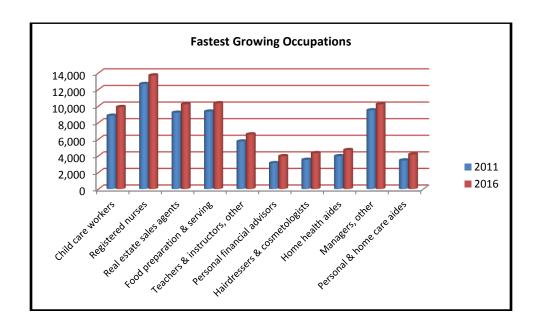
EMSI Complete Employment – 2011, 4th quarter



• In the top ten largest occupations, managers have the highest average hourly earnings of \$35.44 followed by registered nurses averaging \$33.67 per hour.



• Child care workers and registered nurses are expected to be the fastest growing occupations in the Congressional District.





Occupations Requiring Educational Attainment

- In 5th Congressional District, the largest occupation requiring a post secondary vocational award or higher is registered nurses.
- Three of the top ten occupations requiring an educational attainment beyond high school completion are also among the fastest growing occupations: registered nurses; real estate sales agents, and teachers and instructors.

Largest Occupations Requiring an Education Attainment Level					
	2011				
Occupations	Jobs	Educational Attainment Level			
Registered nurses	12,663	Associate's degree			
		Postsecondary vocational			
Real estate sales agents	9,205	award			
Business operation specialists, all other	8,731	Bachelor's degree			
Property, real estate, and community					
association managers	6,019	Bachelor's degree			
Teachers and instructors, all other	5,731	Bachelor's degree			
		Postsecondary vocational			
Nursing aides, orderlies, and attendants	5,259	award			
General and operations managers	5,123	Degree plus work experience			
Elementary school teachers, except					
special education	4,950	Bachelor's degree			
Accountants and auditors	4,617	Bachelor's degree			
Physicians and surgeons	3,961	First professional degree			

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